



Value Management Collaborative – Key activities 2019-2022

The purpose of this table is to provide a timeline of activity and provide guidance on which groups will engage with activities. It will be updated and uploaded to MS Teams regularly. It is not intended to be prescriptive as boards may wish to include individuals to meet their specific requirements.

Last Update: January 2022

Date	Time	Activity	Purpose	Audience					
				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
November 2019									
5 November 2019	2.00-3.00 pm	WebEx 1 for improvement coaches	Collaborative orientation						
8 November 2019	3.00-4.00 pm	Pre-launch WebEx for leaders	Collaborative orientation						
18 November	1 day	Workshop 1	Development day - Introduction to Value Management						
19 November	1 day	Launch event	Introduction to Value Management						
October-November	1.5 hours	Self-assessment for Creating the Conditions	Initiate the self-assessment process						
December 2019									
December	0.5 day per board	Site visits	Aligning aims through linkage, Selecting measures Establishing data flows & box score						
January 2020									
8/9/10 January	1 hour per board	Improvement Coach Call 1	Finalising box score						
28 & 29 January	2 days	Workshop 2	Planning improvement and Visual Management, Coaching Conversations, Measurement						

Date	Time	Activity	Purpose	Audience					
February 2020				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
January-February	1 day per board	Board learning session	Local learning system						
w/c 10 February	0.5 day per board	Site visits	Setting up visual management and preparing improvement						
w/c 17 February	1 hour per board	Improvement Coach Call 2	Learning from testing & feedback on progress report						

March 2020									
HIBERNATION									

Date	Time	Activity	Purpose	Audience					
June 2020				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
w/c 15 June		Reactivation meeting with each board							
August 2020									
17 August	2-3.30pm	Post hibernation consultation Webinar	To present post hibernation plans and get feedback from participating boards						
17– 31 August	2 hours per board	Virtual site visit with each board	To re-contract and review progress, define plans & assess learning needs (HIS/NES)						
September 2020									
3 September	10.00-11.00am	Module 1	MS Teams Structure and Programme Overview						
8 September	10.00-11.30am	Module 2	Online Facilitation						
15 September	2.00-4.00pm	Workshop 3 day 1	Value Management Methods & Identifying & aligning aims						
16 September	2.00-3.30pm	Workshop 3 day 2	Establishing a team & Kahler's Drivers						
17 September	10.00-11.30am	Workshop 3 day 3	Joy in Work						
w/c 21 & 28 September	1 hour per board	Improvement coach call	Coaching support						

October 2020				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
6 October	2.00-3.30pm	Module 3	The power of Qualitative Data						
w/c 19 & 26 October	1 hour per board	Improvement coach call	Coaching and feedback on self-assessment						
28 October	3.00-4.30pm	Finance Webinar							

November 2020				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
18 November	2.00-3.30pm	Project surgery & networking	Project surgery 45 mins Networking 45 mins						
24 November	2.00-3.30pm	Workshop 4 day 1	Interpreting and Understanding Run Charts & Prioritising Improvement Work						
25 November	10.00-11.30am	Workshop 4 day 2	Working with Teams: Reaching Consensus & Providing Feedback						
26 November	2.00-3.30pm	Workshop 4 day 3	Coaching Conversations						
w/c 16 & 23 November	1 hour per board	Improvement coach call	Coaching and feedback on self-assessment						

December 2020				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
7 December	2.30-4.00pm	Webinar	Resistance to Change						
w/c 14 & 21 December	1 hour per board	Improvement coach call	Coaching and feedback on self-assessment						
14 December	2.00-3.30pm	Project surgery & networking	Project surgery 45 mins Networking 45 mins						

January 2021				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
20 January	2.00-3.30pm	Project surgery & networking	Project surgery 45 mins Networking 45 mins						
26 January	2.00-3.30pm	Module 4	Freezing & extending baseline medians to track improvement						
January tbc	1 hour per board	Improvement coach call	Coaching and feedback on self-assessment						

February 2021				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
11 February	3.00-4.30pm	Finance webinar 2							
w/c 22 February	1 hour per board	Improvement coach call	Coaching and feedback on self-assessment						
22 February	2.00-3.30pm	Project surgery & networking	Project surgery 45 mins Networking 45 mins						

March 2021				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
w/c 22 and 29 March	1 hour per board	Improvement coach call	Coaching and feedback on self-assessment						
30 March	2.00-4.00pm	Reflecting, Learning and Looking to the Future	Reflect on achievements, discuss the design of the collaborative going forward and further board planning						

April 2021 – March 2022									
April 2021				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
13 April	2.00-3.30pm	Module 5	Human Factors & Reliability						
15 April	2.00-3.30pm	Module 6	Transitioning teams to independence						
w/c 19 April	1 hour 45 mins per board	Site visits (2 boards)	MS Teams or on-site						
w/c 26 April and 3 May	1 hour per board (3 boards)	Improvement coach call	Coaching and feedback on self-assessment						
28 April	2.00-3.30pm	Module 7	Testing to Implementation						
29 April	2.00-3.30pm	Module 8	Sustainability, Scale Up & Spread						

May 2021				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
13 May	2.00-3.30pm	Module 9: Session 1	QI Team Coaching						
w/c 17 and 24 May	1 hour 45 mins per board	Site visits (2 boards)							
20 May	2.00-3.30pm	Project surgery & networking							

w/c 24 and 31 May	1 hour per board (3 boards)	Improvement coach call	Coaching and feedback on self-assessment						
27 May	11.00-12.00pm	Coach networking	Drop in session						
27 May	1.30-3.30pm	Module 9: Session 2	QI Team Coaching						

June 2021				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
7 June	2.00-3.30pm	Workshop 5: Session 1	Effective use of data and variation						
10 June	11.30-12.30pm	Coach networking	Drop in session						
17 June	1 hour 45 mins per board	Site visit (1 board)							
23 June	11.00-12.30pm	Co-Design Workshop – Value Management Resources	Consider what resources might be useful for spread and how to progress these						
23 June	2.00-3.30pm	Workshop 5: Session 2	Tools and visualisation to support effective use of understanding variation						
24 June	11.00-12.00pm	Coach networking	Drop in session						
w/c 28 June		Improvement coach call	Coaching and feedback on self-assessment						
30 June	2.00-3.30pm	Project surgery & networking	Project surgery 45 mins Networking 45 mins						

July 2021				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
1 July	2.00-3.30pm	Workshop 5: Session 3	Effective narrative, questioning and telling a story with data						
8 July	1.00-2.00pm	Coach networking	Drop in session						
w/c 26 July, and 2 Aug		Improvement coach call (5 boards)	Coaching and feedback on self-assessment						

August 2021				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
5 August	10.00-11.00am	Coach networking	Drop in session						

19 August	09.30-10.30am	Coach networking	Drop in session						
19 August	2.00-3.00pm	Module 10, Session 1	An introduction to Microsoft Excel and basic functions						
24 August	2.00-3.00pm	Module 10, Session 2	Basic formulas, managing multiple sheets of data and producing a chart						
w/c 30 August, and 6 September		Improvement coach call	Coaching and feedback on self-assessment						
31 August	2.00-3.30pm	Coach networking event	Identify similar teams and opportunities to connect, build relationships and enhance the learning network						

September 2021				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
16 September	10.00-11.00am	Coach networking	Drop in session						
16 September	2.00-3.00pm	Project surgery & networking	Project surgery 30 mins Networking 30 mins						
w/c 27 September, and 4 October		Improvement coach call	Coaching and feedback on self-assessment						
30 September	09.30-10.30am	Coach networking	Drop in session						

October 2021				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
w/c 4 October		Improvement coach call	Coaching and feedback on self-assessment						
26 October	2.00-3.30pm	Module 11	Art of Reframing						
28 October	2.00-3.00pm	Coach networking event	Identify similar teams and opportunities to connect, build relationships and enhance the learning network						
29 October and w/c 1 November		Improvement coach call	Coaching and feedback on self-assessment						

November 2021				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
9 November	1.00-2.00pm	Coach networking	Drop in session						
17 November	10.00-11:30am	Module 12	Project Management						
23 November	11.30-12.30am	Coach networking	Drop in session						

w/c 29 Nov and 6 Dec		Improvement coach call	Coaching and feedback on self-assessment						
30 November	2.00-3.30pm	Project surgery - reflection session	An opportunity to reflect on and discuss value management successes and challenges to date						

December 2021				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
6 December	1.30-3.00pm	Module 13	Facilitation Skills & Courageous Conversations						
9 December	09.30-10.30am	Coach networking	Drop in session						

January 2022				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
As we are aware that the coming months are going to be extremely challenging for the health and care system, we are postponing all non-essential collaborative activity in January. We will be in touch at a later date to reschedule these events.									

February 2022				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
1 – 7 February		Improvement coach call	Coaching and feedback on self-assessment						
24 February	2.00-3.00pm	Module 14	Introduction to Statistical Process Charts						
25 February	2.00-3.30pm	Project surgery							

March 2022				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
tbc		Improvement coach call	Coaching and feedback on self-assessment						
tbc		Site visits							
16 March	2.00-3.30pm	Module 15	Productive Zone of Discomfort						

April 2022				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
tbc		Improvement coach call	Coaching and feedback on self-assessment						

May 2022				Exec team	Exec sponsor	Finance	Coaches	Team leads	Teams
tbc		Improvement coach call	Coaching and feedback on self-assessment						
tbc	8.00am-4.00pm	Learning session							